

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol – CAPF
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Sub.: Outcome of the Board Meeting held on November 11, 2016**Ref.: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Dear Sir / Madam,

The Board of Directors at its meeting held today i.e. November 11, 2016 has *inter-alia* considered and approved the following:

1. Issue, offer and allot 47,80,000 (Forty Seven Lakhs Eighty Thousand) Equity Shares of face value of Rs.10/- (Rupees Ten only) each fully paid up on preferential basis to Caladium Investment Pte. Ltd., an affiliate of GIC, Singapore’s sovereign wealth fund, at a price of Rs. 712.70 per Equity Share (including premium of Rs. 702.70 per share), amounting to Rs.3,40,67,06,000/- (Rupees Three Hundred and Forty Crore Sixty Seven Lakhs and Six Thousand only). The said offer price is in accordance with the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 (including any statutory modification(s) or re-enactment thereof for the time being in force) and the said preferential allotment shall be subject to approval of Shareholders proposed to be sought by conducting an Extra Ordinary General Meeting and also in accordance with Chapter VII of SEBI ICDR Regulations, Listing Regulations and other applicable Securities And Exchange Board of India Regulations as amended and applicable provisions, if any, of the Companies Act, 2013, read with rules and other applicable laws.
2. Extraordinary General Meeting (EGM) of the Company to be held on December 08, 2016 at 11:00 a.m. at Nehru Centre Auditorium, Dr. Annie Besant road, Worli, Mumbai – 400018 to approve the issue, offer and allotment of Equity Shares on preferential basis to Caladium Investment Private Limited (a Non-Promoter group entity) and



3. Appointment of M/s Parikh & Associates, Practicing Company Secretaries for conducting the e-voting process and votes cast by using an electronic voting system or through ballot paper, if required at the EGM in a fair and transparent manner.

The aforesaid Board meeting commenced at 10:30 a.m. and concluded at 11.00 a.m.

Thanking you,

Yours faithfully,
For Capital First Limited



Satish Gaikwad
Head – Legal, Compliance & Company Secretary

