

(1) (a) Statement showing Shareholding Pattern

Name of the Company: CAPITAL FIRST LIMITED (Formerly FUTURE CAPITAL HOLDINGS LIMITED)		BSE- 532938,    NSF- CAPF;    Equity		
Scrip Code, Name of the scrip, class of security:				
Quarter ended: 30.09.2013				
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group		0	0.0000	0.0000
Held by public		0	0.0000	0.0000
Total		0	0.0000	0.0000
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group		0	0.0000	0.0000
Held by public		0	0.0000	0.0000
Total		0	0.0000	0.0000
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group		0	0.0000	0.0000
Held by public		0	0.0000	0.0000
Total		0	0.0000	0.0000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		Rs. 71,02,43,240/- consisting of 710,24,324 equity shares of Rs. 10/- each		



Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100 (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)				
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.0000	0.0000	0	0.0000
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
Sub Total (A)(1)		0	0	0	0.0000	0.0000	0	0.0000
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	2	51110577	51110577	71.9621	71.9621	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
Sub Total (A)(2)		2	51110577	51110577	71.9621	71.9621	0	0.0000
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		2	51110577	51110577	71.9621	71.9621	0	0.0000
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	3	10451	10451	0.0147	0.0147	0	0.0000
(b)	Financial Institutions / Banks	5	87166	87166	0.1227	0.1227	0	0.0000
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0	0.0000
(e)	Insurance Companies	1	20628	20628	0.0290	0.0290	0	0.0000
(f)	Foreign Institutional Investors	18	664690	664690	0.9359	0.9359	0	0.0000
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	0	0.0000
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(i)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
Foreign Financial Institutions		0	0	0	0.0000	0.0000	0	0.0000
Sub Total (B) (1)		27	782935	782935	1.1023	1.1023		
2	Non-institutions							
(a)	Bodies Corporate	546	12976671	12976671	18.2707	18.2707	0	0.0000
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	126693	3406166	3405930	4.7958	4.7958	0	0.0000
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	24	1563365	1563365	2.2012	2.2012	0	0.0000



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)				
(c)	Qualified Foreign Investors	1	5785	5785	0.0081	0.0081	0	0.0000
(d)	Any Other							
i	Non Resident Indians (Repatriated)	262	1029905	1029905	1.4501	1.4501	0	0.0000
ii	Non Resident Indians (Non Repatriated)	107	34208	34208	0.0482	0.0482	0	0.0000
iii	Clearing Member	140	114625	114625	0.1614	0.1614	0	0.0000
iv	Trusts	8	87	87	0.0001	0.0001	0	0.0000
	Sub Total (B)(2)	127781	19130812	19130576	26.9356	26.9356	0	0.0000
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	127808	19913747	19913511	28.0379	28.0379	N/A	N/A
	Total (A)+(B)	127810	71024324	71024088	100.0000	100.0000	0	0.0000
(C)	which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	127810	71024324	71024088	100.0000	100.0000	0.0000	0.0000

Notes

61,72,840 Equity Shares allotted to Cloverdel Investment Ltd shall be locked upto September 27, 2015



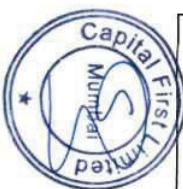


(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares		Details of warrants		Details of convertible securities		Total shares (including conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(II) 1)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	(XII)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II) 1)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	CLOVERDELL INVESTMENT LTD	49880500	70.23	0	0.00	0.00	0.00	0.00	0.00	0.00	70.23
2	WARBURG PINCUS INTERNATIONAL LLC A/C	1230077	1.73	0	0.00	0.00	0.00	0.00	0.00	0.00	1.73
	DAVYSIDE INVESTMENT LTD.										
	TOTAL	51110577	71.96	0	0.0000	0.0000	0.00	0.00	0.00	0.00	71.96



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares							
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class
1	PANTALOON RETAIL INDIA LIMITED	6479848	9.12	0.00	0.00	0.00	0.00
2	JV AND ASSOCIATES LLP	4773795	6.72	0.00	0.00	0.00	0.00
3	RYKA COMMERCIAL VENTURES PRIVATE LIMITED	1183279	1.67	0.00	0.00	0.00	0.00
4	ALOK OBEROI	939000	1.32	0.00	0.00	0.00	0.00
	TOTAL	13375922	18.83	0.00	0.00	0.00	0.00

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company							
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities	
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class
1	PANTALOON RETAIL INDIA LIMITED	6479848	9.12	0.00	0.00	0.00	0.00
2	JV AND ASSOCIATES LLP	4773795	6.72	0.00	0.00	0.00	0.00
3	V VAIDYANATHAN	298801	0.42	0.00	0.00	0.00	0.00
4	RYKA COMMERCIAL VENTURES PRIVATE LIMITED	1183279	1.67	0.00	0.00	0.00	0.00
	TOTAL	12735723	17.93	0.00	0.00	0.00	0.00



(1)(d) <u>Statement showing details of locked-in shares</u>				
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Category of shareholders Promoters/Promoters company, Public
1	CLOVERDELL INVESTMENT LTD (Note 1)	6172840	8.69	FOREIGN PROMOTER COMPANY
TOTAL		6172840	8.69	



(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL



Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares				
(II) (b)				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

