

FCH/LS/ 014/2012-13

April 19, 2012

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400 050.

Sub.: Shareholding Pattern as on 31st March, 2012 in terms of Clause 35 of the Listing Agreement

Ref.: BSE- Scrip Code: 532938; NSE - Symbol - FCH

Dear Sir / Madam,

Pursuant to Clause 35 of Listing Agreement, enclosed please find shareholding pattern of our Company as on 31st March, 2012, for the quarter ended on that date.

Please take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Future Capital Holdings Limited

Chetan Gandhi
Head – Legal & Secretarial



encl.: as above

Future Capital Holdings Limited

(I)(a) Statement showing Shareholding Pattern

Name of the Company: Future Capital Holdings Limited			
Scrip Code: 532938 Symbol: FCH Name of the Scrip, class of securities: Equity			
Quarter ended: March 31, 2012			
	No of partly paid-up shares	As a % of total no. of partly paid up Shares	As a % of total no. of shares of the company
Partly paid up shares:-			
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities:-	No of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		Nil	Nil
Held by public		Nil	Nil
Total		Nil	Nil
Total paid -up capital of the company assuming full conversion of warrants and convertible securities	64798484		



Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in Dematerialised Form (V)	Total Shareholding as a % of Total Number of Shares.		Shares Pledged or otherwise encumbered	
					% of (A+B) (VI)	% of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	1	1700000	1700000	2.62	2.62	-	-
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate including Associates	1	34779999	34779999	53.67	53.67	-	-
(d)	Financial Institutions/ Banks							
(e)	Any Other							
	Sub-Total (A)(1)	2	36479999	36479999	56.30	56.30	-	-
2	Foreign							
(a)	Individuals (Non-Resident / Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	2	36479999	36479999	56.30	56.30	-	-
(B)	Public Shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	5	1240354	1240354	1.91	1.91	-	-
(b)	Financial Institutions/ Banks	7	360449	360449	0.56	0.56	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	1	20628	20628	0.03	0.03	-	-
(f)	Foreign Institutional Investors	25	1362943	1362943	2.10	2.10	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	38	2984374	2984374	4.60	4.60	-	-
2	Non-institutions							
(a)	Bodies Corporate	831	11232708	11232708	17.34	17.34	-	-
(b)	Individuals							



	Individual shareholders holding nominal share capital up to							
(i)	Rs. 1 lakh	145033	5377505	5377293	8.30	8.30	-	-
	Individual shareholders holding nominal share capital in excess of Rs. 1							
(ii)	lakh	70	4216566	4216566	6.51	6.51	-	-
	Any Other							
(c)	(specify)							
(c-i)	Clearing Members Non-Resident Indian -	250	755712	755712	1.17	1.17	-	-
(c-ii)	Repatriable	327	1059412	119412	1.63	1.63	-	-
(c-iii)	Non-Resident Indian - Non-Repatriable	115	2692097	2692097	4.15	4.15	-	-
(c-iv)	Foreign Company	-	-	-	-	-	-	-
(c-v)	Trust	11	111	111	0.00	0.00	-	-
	Sub-Total(B)(2)	146637	25334111	24393899	39.10	39.10	-	-
	Total Public Shareholding (B)= (B)(1)+(B)(2)	146675	28318485	27378273	43.70	43.70	-	-
	TOTAL(A)+(B)	146677	64798484	63858272	100	100		
(C)	Shares held by Custodians and against which Depository Receipts have been issued				NA		NA	NA
(1)	Promoter and Promoter Group	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(2)	Public	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	GRAND TOTAL (A)+(B)+(C)	146677	64798484	63858272	100	100	Nil	Nil



(ii)(b) Statement showing Shareholding of persons belonging to the "Promoter and Promoter Group"

Sr. No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered			Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible Securities) as a % of diluted share capital (XII)
		Number (III)	As a % of grand total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI)=(V)/(III)*100	As a % of Grand total (A+B+C) of sub-clause (I)(a)(VII)	Number of Warrants Held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	PANTALOON RETAIL (INDIA) LIMITED	34779999	53.67	-	-	-	-	-	-	-	53.67
2	KISHORE BIYANI	1700000	2.62	-	-	-	-	-	-	-	2.62
	TOTAL	36479999	56.30								56.30

(ii)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No. (I)	Name of the shareholder (II)	Number of shares held	Shares as a % of total number of shares (IV)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of	
				Number of warrants held	As a % total	Number of convertible securities held	% w.r.t total number		
1	JV AND ASSOCIATES LLP	3073795	4.74	-	-	-	-	3073795	4.74
2	SAMEER SUSHIL SAIN	2679103	4.13	-	-	-	-	2679103	4.13
3	MONEY MATTERS SECURITIES PVT LTD	2087339	3.22	-	-	-	-	2087339	3.22
4	MONEY MATTERS ADVISORY SERVICES LTD	1511860	2.33	-	-	-	-	1511860	2.33
5	UTI-BANKING SECTOR FUND (AAATU1088L)	1240354	1.91	-	-	-	-	1240354	1.91
6	ALOK OBEROI	940000	1.45	-	-	-	-	940000	1.45
7	AADI FINANCIAL ADVISORS LLP	882409	1.36	-	-	-	-	882409	1.36
	SHIVANAND SHANKAR MANKEKAR (AALPM6403B)	731000	1.13	-	-	-	-	731000	1.13
	TOTAL	13145860	20.27					13145860	20.27

(ii)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No. (I)	Name(s) of the shareholder(s) and Persons Acting Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % total	Number of convertible securities held	% w.r.t total number		
	NIL	-	-	-	-	-	-	-	-
	TOTAL								

(ii)(d) Statement showing details of locked-in shares

Sr. No. (I)	Name of the shareholder (II)	Category of Shareholders (Promoter / Public) (III)	Number of locked-in shares (IV)	Locked-in shares as a % of total number of shares (V)
	NIL	-	-	-
	TOTAL			

(ii)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares
	NIL	-	-	-
	TOTAL			

(ii)(b) Statement showing Holding of Depository Receipts (DRs) where underlying by "promoter / promoter group" in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares
	NIL	-	-	-
	TOTAL			



(III)(a) Statement Showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Class X: Not Applicable
 Class Y: Not Applicable
 Class Z: Not Applicable

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Shareholding of Promoter and Promoter Group						
1	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Others(Specify)						
(e-i)	Promoter Group						
(e-ii)							
	Sub Total(A)(1)						
2	Foreign						
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Others(Specify)						
(d-i)							
(d-ii)							
	Sub Total(A)(2)						
	Total Shareholding of Promoter and Promoter Group						
(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
2	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals						
	i Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
(c-i)	Clearing Members						
(c-ii)	Non-Resident Indian - Repatriable						
(c-iii)	Non-Resident Indian - Non-Repatriable						
(c-iv)	Foreign Company						
(c-v)	Trust						
	Sub-Total (B)(2)						
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

