

FCH/LS/ 085/2012-13

July 20, 2012

✓ **BSE Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

The National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400 050.

Sub.: Shareholding Pattern as on June 30, 2012 in terms of Clause 35 of the Listing Agreement

Ref.: BSE- Scrip Code: 532938; NSE - Symbol - FCH

Dear Sir / Madam,

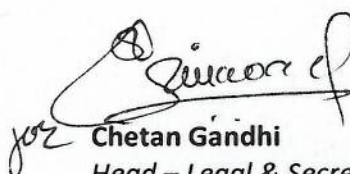
Pursuant to Clause 35 of Listing Agreement, enclosed please find shareholding pattern of our Company as on June 30, 2012, for the quarter ended on that date.

Please take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Future Capital Holdings Limited


Chetan Gandhi
Head – Legal & Secretarial



Future Capital Holdings Limited

(1) (a) Statement showing Shareholding Pattern

Name of the Company: FUTURE CAPITAL HOLDINGS LIMITED		BSE- 532938 ; NSE- FCH ; Equity	
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 30.06.2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		64798484	



Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)				
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals*/Hindu Undivided Family+A1+A203	0	0	0	0.00	0.00	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	2	34779999	34779999	53.67	53.67	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(1)	2	34779999	34779999	53.67	53.67	0.00	0.00
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign							
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	34779999	34779999	53.67	53.67	0.00	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	4	1175388	1175388	1.81	1.81	0.00	0.00
(b)	Financial Institutions / Banks	7	355209	355209	0.55	0.55	0.00	0.00
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
(e)	Insurance Companies	1	20628	20628	0.03	0.03	0.00	0.00
(f)	Foreign Institutional Investors	25	1328834	1328834	2.05	2.05	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Foreign Financial Institutions	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (B) (1)	37	2880059	2880059	4.44	4.44	0.00	0.00
2	Non-institutions							
(a)	Bodies Corporate	738	15541999	15541999	23.99	23.99	0.00	0.00
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	140307	4590106	4589894	7.08	7.08	0.00	0.00
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	58	2706505	2706505	4.18	4.18	0.00	0.00

NOTE Mr. Kishore Biyani is a Promoter, presently holding Nil Shares



(1) (a) Statement showing Shareholding Pattern

Name of the Company: FUTURE CAPITAL HOLDINGS LIMITED		BSE- 532938 ; NSE- FCH ; Equity		
Scrip Code, Name of the scrip, class of security:				
Quarter ended: 30.06.2012				
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group		0	0.0000	0.0000
Held by public		0	0.0000	0.0000
Total		0	0.0000	0.0000
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group		0	0.0000	0.0000
Held by public		0	0.0000	0.0000
Total		0	0.0000	0.0000
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group		0	0.0000	0.0000
Held by public		0	0.0000	0.0000
Total		0	0.0000	0.0000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities				

64798484



Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals* /Hindu Undivided Family+A1+A203	0	0	0	0.00	0.00	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	2	34779999	34779999	53.67	53.67	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(1)	2	34779999	34779999	53.67	53.67	0.00	0.00
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	34779999	34779999	53.67	53.67	0.00	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	4	1175388	1175388	1.81	1.81	0.00	0.00
(b)	Financial Institutions / Banks	7	355209	355209	0.55	0.55	0.00	0.00
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
(e)	Insurance Companies	1	20628	20628	0.03	0.03	0.00	0.00
(f)	Foreign Institutional Investors	25	1328834	1328834	2.05	2.05	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Foreign Financial Institutions	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (B) (1)	37	2880059	2880059	4.44	4.44	0.00	0.00
2	Non-institutions							
(a)	Bodies Corporate	738	15541999	15541999	23.99	23.99	0.00	0.00
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	140307	4590106	4589894	7.08	7.08	0.00	0.00
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	58	2706505	2706505	4.18	4.18	0.00	0.00

NOTE

Mr. Kishore Biyani is a Promoter, presently holding Nil Shares



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)			(VIII)	(IX)
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(d)	Any Other							
i	Non Resident Indians (Repat)	323	1043993	103993	1.61	1.61	0.00	0.00
ii	Non Resident Indians (Non Repat)	112	2535539	2535539	3.91	3.91	0.00	0.00
iii	Foreign Companies	0	0	0	0.00	0.00	0.00	0.00
iv	Clearing Member	203	398138	398138	0.61	0.61	0.00	0.00
v	Trusts	13	322146	322146	0.50	0.50	0.00	0.00
	Sub Total (B)(2)	141754	27138426	26198214	41.88	41.88	0.00	0.00
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	141791	30018485	29078273	46.33	46.33	0.00	0.00
	Total (A)+(B)	141793	64798484	63858272	100.00	100.00		
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter Group	0	0	0	0.00	0.00	0.00	0.00
ii	Public	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (C)	0	0	0	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	141793	64798484	63858272	100.00	100.00	0.00	0.00



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	KISHORE BIYANI*	0	0	0	0	0	0	0	0	0	0
2	FUTURE VALUE RETAIL LIMITED	25000000	38.58	0	0.00	0.00	0	0		0	38.58
3	PANTALOON RETAIL (INDIA) LIMITED	9779999	15.09	0	0.00	0.00	0	0	0	0	15.09
	TOTAL	34779999	53.67	0	0.0000	0.0000	0	0	0	0	53.67

*NOTE: Mr. Kishore Biyani is a Promoter, presently holding Nil Shares



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	IV AND ASSOCIATES LLP	4773795	7.37	0.00	0.00	0.00	0.00	4773795 7.37
2	SAMEER SUSHIL SAIN	2529103	3.90	0.00	0.00	0.00	0.00	2529103 3.90
3	MONEY MATTERS SECURITIES PVT LTD	2087339	3.22	0.00	0.00	0.00	0.00	2087339 3.22
4	MONEY MATTERS ADVISORY SERVICES LTD	1511860	2.33	0.00	0.00	0.00	0.00	1511860 2.33
5	UTI-BANKING SECTOR FUND (AAATU1088L)	1175388	1.81	0.00	0.00	0.00	0.00	1175388 1.81
6	ALOK OBEROI	940000	1.45	0.00	0.00	0.00	0.00	940000 1.45
7	AADI FINANCIAL ADVISORS LLP	882409	1.36	0.00	0.00	0.00	0.00	882409 1.36
8	RAJASTHAN GLOBAL SECURITIES LIMITED AACR4122R	2514236	3.88	0.00	0.00	0.00	0.00	2514236 3.88
	TOTAL	16414130	25.33	0.00	0.00	0.00	0.00	16414130 25.33



(1)(c)(iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	IV AND ASSOCIATES LLP	4773795	7.37	0.00	0.00	0.00	0.00	4773795 7.37
2	V VAIDYANATHAN	147904	0.23	0.00	0.00	0.00	0.00	147904 0.23
	TOTAL	4921699	7.60	0.00	0.00	0.00	0.00	4921699 7.60

(1)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	NIL	NIL	NIL
	TOTAL	NIL	NIL



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as at
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL



(III)(a) Statement Showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Class X: Not Applicable
Class Y: Not Applicable
Class Z: Not Applicable

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Shareholding of Promoter and Promoter Group						
1	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Others(Specify)						
(e-i)	Promoter Group						
(e-ii)							
	Sub Total(A)(1)						
2	Foreign						
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Others(Specify)						
(d-i)							
(d-ii)							
	Sub Total(A)(2)						
	Total Shareholding of Promoter and Promoter Group						
(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
2	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals						
	i Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
(c-i)	Clearing Members						
(c-ii)	Non-Resident Indian - Repatriable						
(c-iii)	Non-Resident Indian - Non-Repatriable						
(c-iv)	Foreign Company						
(c-v)	Trust						
	Sub-Total (B)(2)						
	(B) Total Public Shareholding (B) = (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

