

CFL/LS/211/2018-19

August 20, 2018

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol – CAPF
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Sub: Prior intimation under Regulation 50(3) of the Securities & Exchange Board (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/ Madam,

This is with reference to our letter dated January 13, 2018, informing you about the decision of the Board of Directors of Capital First Limited (“**Company**”) approving the Composite Scheme of Amalgamation of the Company, Capital First Home Finance Limited and Capital First Securities Limited with IDFC Bank Limited (“**IDFC Bank**”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“**Amalgamation**”), subject to receipt of applicable regulatory and other approvals.

In light of the regulatory requirements of the banking regime applicable to IDFC Bank, the meeting of the Board of Directors of the Company will be held on Friday, August 24, 2018 at the registered office of the Company i.e., at One Indiabulls Centre, Tower 2A & 2B, 10th Floor, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 to, *inter alia*, consider and approve the variation in the rights of the secured non-convertible debenture holders of the Company in accordance with the applicable legal and regulatory requirements.

Please take the above on record and acknowledge receipt of the same.

Thanking You,

For **Capital First Limited**


Satish Gaikwad

Head – Legal, Compliance & Company Secretary

