

(1) (a)

Statement showing Shareholding Pattern

Name of the Company: CAPITAL FIRST LIMITED (Formerly FUTURE CAPITAL HOLDINGS LIMITED)		BSE- 532938 NSE- CAPF Equity	
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 31.03.2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		Rs. 82,63,14,690 /- consisting of 8,26,31,469 Equity shares of Rs. 10 /- each	



Category Code	Category of shareholder	Number of shareholders	Total number of shares		Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
			(IV)	(V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(VII)*100
(I)	Shareholding of Promoter and Promoter Group	(II)							
1	Indian								
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0.0000	0.0000	0	0.0000
(b)	Central Government/State Government(s)	0	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	0	0	0	0	0.0000	0.0000	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0	0.0000	0.0000	0	0.0000
2	Sub Total (A)(1)	0	0	0	0	0.0000	0.0000	0	0.0000
2	Foreign								
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	2	59485602	59485602	0	71.9890	71.9890	0	0.0000
(c)	Institutions	0	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(2)	2	59485602	59485602	0	71.9890	71.9890	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	59485602	59485602	0	71.9890	71.9890	0	0.0000
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/UTI	3	10396	10396	0	0.0126	0.0126	0	0.0000
(b)	Financial Institutions / Banks	5	87166	87166	0	0.1055	0.1055	0	0.0000
(c)	Central Government/State Government(s)	0	0	0	0	0.0000	0.0000	0	0.0000
(d)	Venture Capital Funds	0	0	0	0	0.0000	0.0000	0	0.0000
(e)	Insurance Companies	2	3270628	3270628	0	3.9581	3.9581	0	0.0000
(f)	Foreign Institutional Investors	17	652265	652265	0	0.7894	0.7894	0	0.0000
(g)	Foreign Venture Capital Investors	0	0	0	0	0.0000	0.0000	0	0.0000
(h)	Qualified Foreign Investors	0	0	0	0	0.0000	0.0000	0	0.0000
(i)	Any Other (specify)	0	0	0	0	0.0000	0.0000	0	0.0000
	Foreign Financial Institutions	0	0	0	0	0.0000	0.0000	0	0.0000
2	Sub Total (B) (1)	27	4020455	4020455	0	4.8655	4.8655	0	0.0000
2	Non-Institutions								
(a)	Bodies Corporate	528	12941285	12941285	0	15.6614	15.6614	0	0.0000
(b)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	121358	3316258	3316033	0	4.0133	4.0133	0	0.0000
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	27	1613886	1613886	0	1.9531	1.9531	0	0.0000



Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	Shares pledged or otherwise encumbered	As a percentage (IX) = (VII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	As a percentage of (A+B)	(VI)	As a percentage of (A+B+C)	(VII)	(VIII)	(IX)
(c)	Qualified Foreign Investors	1	5785	5785	0.0070		0.0070	0	0	0
(d)	Any Other							0	0	0
i	Non Resident Indians (Repatriation)	243	1017069	1017069	1.2308		1.2308	0	0	0
ii	Non Resident Indians (Non Repatriation)	111	43713	43713	0.0529		0.0529	0	0	0
iii	Clearing Member	201	187329	187329	0.2267		0.2267	0	0	0
iv	Trust	8	87	87	0.0001		0.0001	0	0	0
	Sub Total (B)(2)	122477	19125412	19125187	23.1454		23.1454	0	0	0
	Total Public Shareholding Public Group									
	(B)-(B)(1)-(B)(2)	122504	23145867	23145642	28.0110		28.0110	NA	NA	
	Total (A)+(B)	122506	82631469	82631244	100.0000		100.0000			
(C)	Shares held by custodians and against which Depository Receipts have been issued									
i	Promoter and Promoter group	0	0	0	0.0000		0.0000	0	0	0.0000
ii	Public	0	0	0	0.0000		0.0000	0	0	0.0000
	Sub Total (C)	0	0	0	0		0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	122506	82631469	82631244	100.0000		100.0000	0.0000	0.0000	0.0000

Notes

Sr. No.	Notes
1	The above Shareholding pattern includes 63,57,145 Equity shares of Rs. 10/- each allotted to Cloverell Investment Ltd, Promoter of the Company and 32,50,000 equity shares of Rs. 10/- each allotted to HDIC Standard Life Insurance Company Limited on March 28, 2014 on preferential basis. The Company is in the process of obtaining necessary listing and trading approvals from the Stock Exchanges and therefore the aforesaid shares are not credited to demat account as on date.



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/II I*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/II I*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	CLOVERDELL INVESTMENT LTD AAECC7881J	58,237,645	70.48	0	0.00	0.00	0	0	0	0	70.48	
2	WARBURG PINCUS INTERNATIONAL LLC A/C DAYSIDE INVESTMENT LTD, AAECD2132M	1,247,957	1.51	0	0.00	0.00	0	0	0	0	1.51	
	TOTAL	59,485,602	71.99	0	0.0000	0.0000	0	0	0	0	71.99	

Sr. No.

Notes

1 The above Shareholding of Cloverdell Investment Ltd., Promoter includes 83,57,145 Equity shares of Rs. 10/- each of the Company allotted on March 28, 2014 on preferential basis. The Company is in the process of obtaining necessary listing and trading approvals from the Stock Exchanges and therefore the aforesaid shares are not credited to demat account as on date.



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Details of warrants	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	FUTURE RETAIL LTD	6479848	7.84	0.00	0.00	7.84
2	JIV AND ASSOCIATES LLP	4773795	5.78	0.00	0.00	5.78
3	RYKA COMMERCIAL VENTURES PRIVATE LIMITED	1137371	1.38	0.00	0.00	1.38
4	ALOK OBEROI	939000	1.14	0.00	0.00	1.14
5	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	3250000	3.93	0.00	0.00	3.93
	TOTAL	16580014	20.07			20.07

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Details of warrants	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	FUTURE RETAIL LTD	6,479,848	7.84	0	0	7.84
2	JIV AND ASSOCIATES LLP	4,773,795	5.78	0	0	5.78
3	V. VAIDYANATHAN	341,496	0.41	0	0	0.41
4	RYKA COMMERCIAL VENTURES PRIVATE LIMITED	1,137,371	1.37	0	0	1.37
	TOTAL	12,732,510	15.40	0	0	15.40

Sr. No.

Notes

1 The above Shareholding pattern includes 32,50,000 equity shares of RS. 10/- each allotted to HDFC Standard Life Insurance Company Limited on March 28, 2014 on preferential basis. The Company is in the process of obtaining necessary listing and trading approvals from the Stock Exchanges and therefore the aforesaid shares are not credited to demat account as on date.



(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Category of shareholders Promoters/Promoters company, Public
1	CLOVERDELL INVESTMENT LTD	58,237,645	70.48	FOREIGN PROMOTER COMPANY
2	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	3,250,000	3.93	PUBLIC
TOTAL		61,487,645	74.41	

Sr. No.	Notes
1	61,72,840 Equity shares of Cloverdell Investment Ltd shall be locked upto September 27, 2015.
2	4,37,07,660 Equity shares of Cloverdell Investment Ltd shall be locked upto October 16, 2014
3	83,57,145 Equity shares allotted on March 28, 2014 to Cloverdell Investment Ltd on Preferential Basis shall be locked in for three years from the last date of trading approval from all stock exchanges.
4	32,50,000 Equity shares allotted on March 28, 2014 to HDFC Standard Life Insurance Co. Ltd on preferential basis shall be locked in for one year from the last date of Trading approval from all stock exchanges.
5	The Equity shares provided in (Note 1 & 2) above is the pre preferential shareholding of Cloverdell Investment Ltd, Promoter, of which 61,72,840 equity shares are already locked in till September 27, 2015 and remaining 4,37,07,660 shares is locked in till October 16, 2014. The lock in release date for pre preferential shareholding provided in (note 2) i.e October 16, 2014 is taken on the assumption that the trading approval from BSE and NSE will be received on 17th April, 2014, which is subject to change on receipt of actual Trading approval from NSE and BSE. The final lock in dates will be accordingly intimated to NSE, BSE and depositories.



(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL



Statement showing holding of Depository Receipts (DRs), where underlying shares held by
 "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

