

(f) (a) Statement showing Shareholding Pattern

Name of the Company: CAPITAL FIRST LIMITED (Formerly FUTURE CAPITAL HOLDINGS LIMITED)		BSE- 532938		, NSE- CAPF		:	; Equity	
Scrip Code, Name of the scrip, class of security:		Quarter ended: 31.03.2013						
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by Promoter / Promoter Group		0	0.0000		0.0000			
Held by public		0	0.0000		0.0000			
Total		0	0.0000		0.0000			
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by Promoter / Promoter Group		0	0.0000		0.0000			
Held by public		0	0.0000		0.0000			
Total		0	0.0000		0.0000			
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by Promoter / Promoter Group		0	0.0000		0.0000			
Held by public		0	0.0000		0.0000			
Total		0	0.0000		0.0000			
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		710243240						



Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares			Shares pledged or otherwise encumbered	As a percentage (IX) = (VIII)/(IV)*100
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	Promoter and Promoter Group								
1	Indian								
(a)	Individuals/Hindu Undivided Family	0	0	0	0.0000	0.0000	0	0.0000	
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000	
(c)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000	
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000	
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000	
	Sub Total (A)(1)	0	0	0	0.0000	0.0000	0	0.0000	
2	Foreign								
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000	
(b)	Bodies Corporate (Note 1)	2	50124261	50124261	70.5734	70.5734	0	0.0000	
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000	
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000	
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000	
	Sub Total (A)(2)	2	50124261	50124261	70.5734	70.5734	0	0.0000	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	50124261	50124261	70.5734	70.5734	0	0.0000	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	1	367	367	0.0005	0.0005	0	0.0000	
(b)	Financial Institutions / Banks	8	110024	110024	0.1549	0.1549	0	0.0000	
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000	
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0	0.0000	
(e)	Insurance Companies	1	20628	20628	0.0290	0.0290	0	0.0000	
(f)	Foreign Institutional Investors	19	640814	640814	0.9022	0.9022	0	0.0000	
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	0	0.0000	
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000	
(i)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000	
	Foreign Financial Institutions	0	0	0	0.0000	0.0000	0	0.0000	
	Sub Total (B) (1)	29	771833	771833	1.0867	1.0867	0	0.0000	
2	Non-institutions								
(a)	Bodies Corporate	626	13590655	13590655	19.1352	19.1352	0	0.0000	
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	131237	3776291	3776055	5.3169	5.3169	0	0.0000	
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	29	1633867	1633867	2.3004	2.3004	0.0000	0.0000	



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares			Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000	
(d)	Any Other								
i	Non Resident Indians (Repatriated)	282	1026110	1026110	1.4447	1.4447	0	0.0000	
ii	Non Resident Indians (Non Repatriated)	108	11053	11053	0.0156	0.0156	0	0.0000	
iii	Clearing Member	187	90167	90167	0.1270	0.1270	0	0.0000	
iv	Trusts	8	87	87	0.0001	0.0001	0	0.0000	
	Sub Total (B)(2)	132477	20128230	20127994	28.3399	28.3399	0	0.0000	
	Total Public Shareholding Public Group								
	(B)-(i)+(1)+(B)(2)	132506	20900063	20899827	29.4266	29.4266	NA	NA	0.0000
	Total (A)+(B)	132506	71024324	71024089	100.0000	100.0000	0.0000		
(e)	Shares held by custodians and against which Depository Receipts have been issued								
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000	
ii	Public	0	0	0	0.0000	0.0000	0	0.0000	
	Sub Total (C)	0	0	0	0	0	0	0	
	GRAND TOTAL (A)+(B)+(C)	132506	71024324	71024089	100.0000	100.0000	0.0000	0.0000	



Sr. No	Notes
1	The above shareholding pattern includes 30,86,420 equity shares of Rs.10/- each allotted on preferential basis against conversion of Compulsorily Convertible Preference Shares on March 14, 2013 to Cloverdell Investment Ltd, Promoter of the Company. The Company is in the process of obtaining necessary listing and trading approvals from Stock Exchanges and therefore the aforesaid shares are not credited to demat account as on date.
2	6172840 Equity Shares allotted to Cloverdell Investment Ltd shall be locked upto September 27, 2015





(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares			Details of warrants		Details of convertible securities	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(II)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	CLOVERDELL INVESTMENT LTD	49880500	70.23	0	0.00	0.00	0	0	0	0	70.23
2	DAYSIDE INVESTMENT LTD	243761	0.34	0	0.00	0.00					0.34
	TOTAL	50124261	70.57	0	0.0000	0.0000	0	0	0	0	70.57



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares						
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Details of warrants	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	PANTALOON RETAIL INDIA LIMITED	6479848	9.12	0.00	0.00	9.12
2	IV AND ASSOCIATES LLP	473795	6.72	0.00	0.00	6.72
3	RYKA COMMERCIAL VENTURES PRIVATE LIMITED	1183279	1.67	0.00	0.00	1.67
4	ALOK OBEROI	940000	1.32	0.00	0.00	1.32
	<b>TOTAL</b>	<b>13376922</b>	<b>18.83</b>	<b>0.00</b>	<b>0.00</b>	<b>18.83</b>

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company						
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Details of warrants	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	PANTALOON RETAIL INDIA LIMITED	6479848	9.12	0	0	9.12
2	IV AND ASSOCIATES LLP	473795	6.72	0	0	6.72
3	V VAIDYANATHAN	181391	0.26	0	0	0.26
4	RYKA COMMERCIAL VENTURES PVT LTD	1183279	1.67	0	0	1.67
	<b>TOTAL</b>	<b>12618313</b>	<b>17.77</b>	<b>0</b>	<b>0.00</b>	<b>17.77</b>



(I)(d) <u>Statement showing details of locked-in shares</u>				
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category of shareholders Promoters/Promoters company,Public
1	CLOVERDELL INVESTMENT LTD (Note 2)	6172840	8.69	FOREIGN PROMOTER COMPANY
TOTAL		6172840	8.69	



(II)(a)	Statement showing details of Depository Receipts (DRs)			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL





**Statement showing holding of Depository Receipts (DRs), where underlying shares held by  
"Promoter/ Promoter Group" are in excess of 1% of the total number of shares**

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		NIL	NIL	NIL

