

(1) (a) Statement showing Shareholding Pattern

Name of the Company: CAPITAL FIRST LIMITED(Formerly FUTURE CAPITAL HOLDINGS LIMITED)		BSE- 532938 , NSF- CAPF, Equity	
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 31.12.2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	3086420	100.0000	4.3488
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities			
709713240			



Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)				
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.0000	0.0000	0	0.0000
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(1)	0	0	0	0.0000	0.0000	0	0.0000
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	1	46794080	46794080	68.9315	68.9315	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(2)	1	46794080	46794080	68.9315	68.9315	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	46794080	46794080	68.9315	68.9315	0	0.0000
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.0000	0.0000	0	0.0000
(b)	Financial Institutions / Banks	8	182232	182232	0.2684	0.2684	0	0.0000
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0	0.0000
(e)	Insurance Companies	1	20628	20628	0.0304	0.0304	0	0.0000
(f)	Foreign Institutional Investors	20	717567	717567	1.0570	1.0570	0	0.0000
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	0	0.0000
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(i)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Foreign Financial Institutions	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (B) (1)	29	920427	920427	1.3559	1.3559	0	0.0000
2	Non-institutions							
(a)	Bodies Corporate	668	13703217	13703217	20.1860	20.1860	0	0.0000
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	132576	3702810	3702574	5.4545	5.4545	0	0.0000
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	31	1617482	1617482	2.3827	2.3827	0	0.0000



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(d)	Any Other							
i	Non Resident Indians (Repatriation)	287	1024981	84981	1.5099	1.5099	0	0.0000
ii	Non Resident Indians (Non Repatriation)	104	5225	5225	0.0077	0.0077	0	0.0000
iii	Clearing Member	224	116587	116587	0.1717	0.1717	0	0.0000
iv	Trusts	9	95	95	0.0001	0.0001	0	0.0000
	Sub Total (B)(2)	133899	20170397	19230161	29.7126	29.7126	0	0.0000
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	133928	21090824	20150588	31.0685	31.0685	0.0000	0.0000
	Total (A)+(B)	133929	67884904	66944668	100.0000	100.0000	0.0000	0.0000
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	133929	67884904	66944668	100.0000	100.0000	0.0000	0.0000



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(II I)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	CLOVERDELL INVESTMENT LTD	46794080	68.93	0	0.00	0.00	0	0	3086420	100	70.29
	TOTAL	46794080	68.93	0	0.0000	0.0000	0	0	3086420	100	70.29



Sr.No	Notes
1	30,86,420 Compulsorily Convertible Preference Shares and 30,86,420 Equity Shares allotted to Cloverdell Investments Ltd as on September 28, 2012, shall be locked in for a period of 3 years from the date of allotment i.e. September 28, 2012
2	
3	
4	
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6	
7	
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(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PANTALOON RETAIL INDIA LIMITED	6479848	9.55	0.00	0.00	0.00	0.00	9.13
2	JV AND ASSOCIATES LLP	4773795	7.03	0.00	0.00	0.00	0.00	6.73
3	RYKA COMMERCIAL VENTURES PRIVATE LIMITED	1306434	1.92	0.00	0.00	0.00	0.00	1.84
4	ALOK OBEROI	940000	1.38	0.00	0.00	0.00	0.00	1.32
	TOTAL	13500077	19.89	0.00	0.00	0.00	0.00	19.02



(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(e) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PANTALOON RETAIL INDIA LIMITED	6479848	9.55	0.00	0.00	0.00	0.00	9.13
2	JV AND ASSOCIATES LLP	4773795	7.03	0.00	0.00	0.00	0.00	6.73
3	RYKA COMMERCIAL VENTURES PRIVATE LIMITED	1306434	1.92	0.00	0.00	0.00	0.00	1.84
4	V. VAIDYANATHAN	147904	0.22	0.00	0.00	0.00	0.00	0.21
	TOTAL	12707981	18.72	0.00	0.00	0.00	0.00	17.91



(I)(d) <u>Statement showing details of locked-in shares</u>				
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category of shareholders Promoters/Promoters company,Public
1	Cloverdell Investments Ltd	3086420		4.55 Promoter
	TOTAL	3086420		4.55

***Note:**

30,86,420 Compulsorily Convertible Preference Shares, which have also been allotted along with 30,86,420 Equity Shares as on September 28, 2012, shall be locked in for a period of 3 years from the date of allotment i.e. September 28, 2012



(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL



Statement showing holding of Depository Receipts (DRs), where underlying shares held by
 "Promoter/ Promoter Group" are in excess of 1% of the total number of shares
 (III) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL



(III)(a) Statement Showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.							
		Class X:		Not Applicable			
		Class Y:		Not Applicable			
		Class Z:		Not Applicable			
Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Shareholding of Promoter and Promoter Group						
1	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Others(Specify)						
(e-i)	Promoter Group						
(e-ii)							
	Sub Total(A)(1)						
2	Foreign						
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Others(Specify)						
(d-i)							
(d-ii)							
	Sub Total(A)(2)						
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)						
(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
2	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals						
	i Individual shareholders holding nominal share capital up to Rs 1 lakh						
	ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
(c-i)	Clearing Members						
(c-ii)	Non-Resident Indian - Repatriable						
(c-iii)	Non-Resident Indian - Non-Repatriable						
(c-iv)	Foreign Company						
(c-v)	Trust						
	Sub-Total (B)(2)						
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

