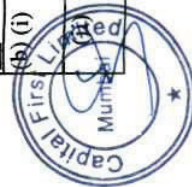


(I) (a) Statement showing Shareholding Pattern

Name of the Company: CAPITAL FIRST LIMITED (Formerly FUTURE CAPITAL HOLDINGS LIMITED)		BSE- 532938			NSE-CAPF		Equity	
Scrip Code, Name of the scrip, class of security:								
Quarter ended: 31.12.2013								
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company				
Held by Promoter / Promoter Group		0	0.0000	0.0000				
Held by public		0	0.0000	0.0000				
Total		0	0.0000	0.0000				
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities				
Held by Promoter / Promoter Group		0	0.0000	0.0000				
Held by public		0	0.0000	0.0000				
Total		0	0.0000	0.0000				
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants				
Held by Promoter / Promoter Group		0	0.0000	0.0000				
Held by public		0	0.0000	0.0000				
Total		0	0.0000	0.0000				
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		Rs.71,02,43,240/- consisting of 7,10,24,324 equity shares of Rs.10/- each						



Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares			Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	As a percentage of (VII)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)
(A)	Shareholding of Promoter and Promoter Group								
1	Indian								
(a)	Individuals/Hindu Undivided Family	0	0	0	0.0000	0.0000	0	0.0000	0.0000
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000	0.0000
(c)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000	0.0000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000	0.0000
	Sub Total (A)(1)	0	0	0	0.0000	0.0000	0	0.0000	0.0000
2	Foreign								
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000	0.0000
(b)	Bodies Corporate	2	51128457	51128457	71.9872	71.9872	0	0.0000	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000	0.0000
	Sub Total (A)(2)	2	51128457	51128457	71.9872	71.9872	0	0.0000	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	51128457	51128457	71.9872	71.9872	0	0.0000	0.0000
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/UTI	3	10413	10413	0.0147	0.0147	-	-	-
(b)	Financial Institutions / Banks	5	87166	87166	0.1227	0.1227	-	-	-
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	-	-	-
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	-	-	-
(e)	Insurance Companies	1	20628	20628	0.0290	0.0290	-	-	-
(f)	Foreign Institutional Investors	18	670288	670288	0.9437	0.9437	-	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	-	-	-
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-	-
(I)	Any Other (specify)	0	0	0	0.0000	0.0000	-	-	-
	Sub Total (B) (1)	27	788495	788495	1.1102	1.1102	-	-	-
2	Non-institutions								
(a)	Bodies Corporate	542	12978212	12978212	18.2729	18.2729	-	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	124093	3384393	3384165	4.7651	4.7651	-	-	-
(b) (ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	25	1565457	1565457	2.2041	2.2041	-	-	-



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)				
(c)	Qualified Foreign Investors	1	5785	5785	0.0081	0.0081	-	-
(d)	Any Other							
i	Non Resident Indians (Repat)	257	1025573	1025573	1.4440	1.4440	-	-
ii	Non Resident Indians (Non-Repat)	106	34155	34155	0.0481	0.0481	-	-
iii	Clearing Member	137	113710	113710	0.1601	0.1601	-	-
iv	Trusts	8	87	87	0.0001	0.0001	-	-
	Sub Total (B)(2)	125169	19107372	19107144	26.9026	26.9026	-	-
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	125196	19895867	19895639	28.0128	28.0128	NA	NA
	Total (A)+(B)	125198	71024324	71024096	100.0000	100.0000		
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	125198	71024324	71024096	100.0000	100.0000	0.0000	0.0000

Sr. No	Notes
1	61,72,840 Equity Shares Allotted to Cloverdell Investment Ltd shall be locked upto September 27,2015



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	CLOVERDELL INVESTMENT LTD	49880500	70.23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	70.23
2	WARBURG PINCUS INTERNATIONAL LLC A/C DAYSIDE INVESTMENT LTD	1247957	1.76	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.76
TOTAL		51128457	71.99	0	0.0000	0.0000	0.00	0.00	0.00	0.00	71.99



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares							
(I)(c)(i)	Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % total number of warrants of the same class	
	1	PANTALOON RETAIL INDIA LIMITED	6479848	9.12	0.00	0.00	9.12
	2	JV AND ASSOCIATES LLP	4773795	6.72	0.00	0.00	6.72
	3	RYKA COMMERCIAL VENTURES PRIVATE LIMITED	1183279	1.67	0.00	0.00	1.67
	4	ALOK OBEROI	939000	1.32	0.00	0.00	1.32
		TOTAL	13375922	18.83	0.00	0.00	18.83

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company							
(I)(c)(ii)	Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital
					Number of warrants	As a % total number of warrants of the same class	
	1	PANTALOON RETAIL INDIA LIMITED	6479848	9.12	0.00	0.00	9.12
	2	JV AND ASSOCIATES LLP	4773795	6.72	0.00	0.00	6.72
	3	V VAIDYANATHAN	298801	0.42	0.00	0.00	0.42
	4	RYKA COMMERCIAL VENTURES PRIVATE LTD	1183279	1.67	0.00	0.00	1.67
		TOTAL	12735723	17.93	0.00	0.00	17.93



(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category of shareholders Promoters/Promoters company, Public
1	CLOVERDELL INVESTMENT LTD	6172840	8.69	FOREIGN PROMOTER COMPANY
TOTAL		6172840	8.69	



(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL



Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares					
(II) (b)	Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	1	NIL	NIL	NIL	NIL
	TOTAL		NIL	NIL	NIL

