Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

|--|

1 Whether the Listed Entity has issued any partly paid up shares? No 2 Whether the Listed Entity has issued any Convertible Securities or Warrants? No 3 Whether the Listed Entity has any shares against which depository receipts are issued? No	Particulars	Yes*	No*
2 Whether the Listed Entity has issued any Convertible Securities or Warrants? No No No	1 Whether the Listed Entity has issued any partly paid up shares?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?	2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
	3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?	4 Whether the Listed Entity has any shares in locked-in?	Yes	
5 Whether any shares held by promoters are pledge or otherwise encumbered?	5 Whether any shares held by promoters are pledge or otherwise encumbered?		No

Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities. * If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website.



Category Category of shareholder Shareholders Shares held shares h

	(C2)					(3)			caregory
Total	Shares Held By Employee Trust	Shares Underlying DRs	Non Promoter - Non Public	Public	Promoter & Promoter Group	(II)			category of shareholder
117561	0	0		117559	2	(II)			Number of shareholders
91191724	0	0		31706122	59485602	(iv)			No. of fully No. of paid up equity Partly shares held paid-
0	0					3		equity shares held	No. of ty Partly paid-up
0	0	0	0	0	0	(VI)		Receipts	ares
91191724		0		31706122	59485602	(VII) = (IV)+(VI)			Total nos. shares held
	0.00	0.00				(VIII)As a % of (A+B+C2)		(calculated as per SCRR, 1957)	Shareholding Number of Voting Rights held in each class as a % of total of securities no. of shares
100 91191724	_	0	•	34.77 31706122	65.23 59485602		Class eg: X	No. of Voting Rights	Number of of securitie
		_)			•	Class eg: X Class eg: y Total	ing Rights	f Voting Rig
0 91191724	0	0	0	0 31706122	0 59485602	(ix)	Total		hts held in ea
100.00	0.00	0.00	0.00	34.77	65.23			Total as a % of (A+B+C)	
0		0	0	0	0	(x)		securities (including	No. of Shares Underlying Outstanding
100	0.00	0.00	0.00	34.77	65.23	(XI)= (VII)+(X) As a % of (A+B+C2)	diluted share capital)	conversion of convertible securities (as a percentage of	Shareholding, as a % assuming full
0 8357145	0	0	0	7	3 8357145	(iix)		No. (a)	No. of Shares Shareholding, Number of Locked in Underlying as a % shares Outstanding assuming full
5 9.16	0.00	0.00	0.00	0.00	5 9.16	=	neia(o)	As a % of total Shares	cked in
•	0.00 NA	0.00 NA	0.00 NA	0.00 NA	J1			No. (a)	Number of Shares pledged or otherwise encumbered
0.00	NA	NA	NA	NA	0.00	(IIIX)	neid(b)	As a % of total Shares	Shares otherwise
91191549				3170594	59485602	(VIX)		form	equity shares

The aforesaid shareholding consists of 26,750 equity shares of Rs. 10 each which was alloted to employees under various ESOP Schemes on December 31, 2015. The Company has obtained listing approval from NSE and BSE. Accordingly the said equity shares are listed and admitted to dealings on the Exchanges from January 13, 2016.



Capital First Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

					ii.	(a)		(b)	(c)	(a)				(a)	(0)	(c)	(a)	(e)					
shareholders			(0)	1 Indian	Individuals / Hindu Undivided	Family	Central Government / State	Government(s)	Financial Institutions / Banks	Any Other (Specify)	3 Corolla (A)(1)	r rollegar	Individuals (Non-Resident	Individuals / Foreign Individuals)	Government	Institutions	Foreign Portrollo Investor	Any Other (Specify)	Bodies Corporate	Cloverdell Investment Ltd	Sub Total (A)(2)	Total Shareholding Of Promoter	And Promoter Group (A)=
			(1)															AAECD2132M		AAFCC78811			
shareholders			3			0		0	0	0	0			0	0	0	0						10
paid up equity Partly shares held paid-u			(V)			0		0	0	0	0							1247957		58737645	50000000	20000000	
Partly paid-up	shares held		3			0		0	0	0	0			0	0	0	0	0					
underlying Depository	Receipts		(v)			0		0	0	0	0			0	0	0	0	0					
shares held			(IV) +(V)) = = (IIV)			0		0	0	0	0			0	0	0	0	1247957				39483602	
as a % of total	(calculated as per SCRR, 1957)		(VIII) As a % of (A+B+C2)			0.00		0.00		0.00	0.00			0.00				1.37					
of securities	No. of Voting Rights	Class eg:				0			0		0	7		0			0	7 1247957		76.75.60	03.80 3823/045	65.23 59485602	
of securities	ing Rights	Class eg: y Total	=			0		0		0	0			0	0	0	0	0				0	
		Total	(X)			0		0	0	0	0			0	0	0	0	0				0	
each class	Total as a % of (A+B+C)	,			Ī	0 00		0.00			0.00			0.00			0.00	1.37		Τ	T	65.23	
		Warrants)	8					0			0			0	C)	0	7			0		
Underlying as a % assuming shares Outstanding full conversion		capital)	(XI)= (VII)+(X) As a % of (A+B+C2)	The second		0.00		0.00			0.00			0.00	0.00	0.00	0.00	0 1.37				0 65.23	
Shares	No. (a)		(IIX)																			8357145	
cked in	As a % of total Shares	held(b)	5			000		0.00			0.00			0.00	0.00	0.00	0.00	0.00		Ī		9.16	
pledged or otherwise encumbered	No. (a)		(IIIX)																			6	
herwise	As a % of total Shares	held(b)	5			000	T	0.00		0.00	0.00			0.00			0.00	0.00		Ī	0.00	0.00	
equity shares	form		(VIX)			5		0		0	0			0	ő	ő	ď	1247957			58237645	59485602	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
(1) PAIN would not be displayed on website of Stock Exchange(s)
(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Capital First Limited

Table III - Statement showing shareholding pattern of the Public shareholder

	(a)						T					3	(L			99	3		(6)	(0)	1	(c)	(b)				(a)					
 Individual shareholders holding nominal share capital up to Rs. 2 lakhs. 	Individuals	3 Non-Institutions	Sub Total (B)(2)	2 India	Government(s)/ President of	Central Government/ State	Sub Total (BV1)	in Fund Global		Swiss Finance Corporation		Any Other (Specify)	Provident Funds/ Pension Funds	Company Limited	Hdfc Standard Life Insurance	Insurance Companies	Financial Institutions / Banks	Limited	Goldman Sachs India Fund	Investors	Foreign Venture Capital	Alternate Investment Funds	Venture Capital Funds	p Fund	accounts)	Private Limited (various sub	Mutual Fund	1 Institutions	(0)			shareholders
							THE CHARACTER OF THE CASE	AACCN1454F	AAFCS2799Q					AAACH8755L				AADCG0260C						AAAJD0430B	AAATB0102C				(1)			
110638			0			5	63			21		21	0			9	7		10	0		0	0				23		(III)			shareholders
6272746	0		0			+CTOC+OT	16406164	1347741	1643504	4741649		4741649	0	2892527		2912155	201873	1765870	2245319	0	Ø.	0	0	1537914	4450105		6394158		(IV)		T 90 ft	paid up equity Partly shares held paid-u
0	0		0				0 0	0	0	0		0	0	0		0	0	0	0	0	8	0	0	0	0		0		3		shares held	Partly paid-up
0	0		0					0	0	0		0	0	0		0 0	0	0	0	0		0	0	0	0		0		(iv)		Receipts	underlying shares hel Depository
6377746	0		0			#CT96#9T	134//41	1247741	1643504	4741649	17 14015	4741649	0	2892527	CCTCTC7	201015	201873	1765870	2245319	0		0	0	1537914	4450105		6394158		(IA) +(A)+(AI) = (IIA)			۵
9	0.00		0.00			10.01	1.48		1.80	5.20		5 20	0.00	3.17	51.6	24.0	0.3	1.94	2.46	0.00		0.00	0.00	1.69	4.88		7.01		(VIII) As a % of (A+B+C2)		(calculated as per SCRR, 1957)	a % of total no. of securities
200			0			18.09 18498134	5 134//41		1643504	4741649		47416	0	7 2892527	2010100		Т.	1 1765870	2245319			0	0		4450105		6394158			Class eg: X		of securities
	0 0		0						0	0			0	7 0				0	0	0				0	0		0		(x)	Class eg: y Total	No. of Voting Rights	ies
,	0		0			0	0	,	0	0			0	0			0 0	0	0	0		0	0	0	0		0		٥	Total		0
6 88 80	0.00	0.00	0.00	0.00		F0.8T	1.48		1.80	5.20		500	0.00	3.17	3.13	22.0	0 3 3	1 92	2.46	0.00		0.00	0.00	1.69	4.88		7.01				Total as a % of (A+B+C)	
	0		0			0			0	0			0	0				0	0						0		0		×		securities (including	Underlying Outstanding
	0.00		0.00			18.09			1.80	5.20	0.40		0.00	3.17	3.19			1 94	2.46	0.00					4.88		7.01		(XI)= (VII)+(X) As a % of (A+B+C2)	diluted share capital)	conversion of convertible securities (as a	Underlying as a % shares Outstanding assuming full
	٥		0			9	000	,	0	0			0	7	4	1			5			0		9			-				No. (a)	shares
e .	0		0			0	0		0	0	_		0	0	-	, ,		0	0	0				0			0		(IIX)	held(b)	As a % of total Shares	or Focked III
	0.00 NA		0.00 NA			0.00 NA	0.00 NA		0 00 NA	0.00 NA	0.00	200	0.00 NA	0.00 NA	0.00 NA	O.OO.WA	0.00	000	0.00 NA	0.00 NA		0.00 NA	0.00 NA	0.00 NA	0.00 NA		0.00 NA				% of No. (a)	
	NA		N			NA	NA	:	Z	NA	70	200	NA	NA	NA	, A		Z b	NA	NA		NA	NA	NA	Z		NA		(mix)	heid(b)	As a % of total Shares	pledged or otherwise encumbered
	0					16496154	1347741	10-10-10-10-10-10-10-10-10-10-10-10-10-1	16/350/	4741649	4/41649		5	2892527	2913155	2018/3	200000	1765970	2245319	0		0	0	1537914	4450105		6394158		(VIX)		form	equity shares



2 -	-	, -	-				-	_	-				-				
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	Sub Total (B)(3)	s Lip		poules Corporate	Clearing Wemper	Non Resident Indians (Repat)	Repat)	Non Resident Indians (Non	Hindu Undivided Family	ITUSES	Any Other (Specify)	DRs) (balancing figure)	Overseas Depositories(holding	emproyee must	Employee Trust	NREC registre during the new August 1991	holding nominal share capital in
		AAIFJ1661L															
117559	117496		2	716	228	539	201		5145	7	6838	0		0	0	20	
31706122	15209968	4773795	5115291	1325363	231375	848634	71063		332269	64906	7988901	0		0	0	948321	
0	0	0	0	0	0	0	0		0	0	0	0		0	0	0	
0	0	0	0	0	0	0	0		0	0	0	0		0	0	0	
31706122	15209968	4773795	5115291	1325363	231375	848634	71063		332269	64906	7988901	0		0	0	948321	
34.77	16.68	5.23	5.61	1.45	0.25	0.93	0.08		0.36	0.07	8.76	0.00		0.00	0.00	1.04	
34.77 31706122	16.68 15209968	5.23 4773795	5.61 5115291	1325363	231375	848634	71063		332269	64906	7988901	0		0	0	948321	
0	0	0	0	0	0	0	0		0	0	0	0		0	0	0	
0	0	0	0	0	0	0	0		0	0	0	0		0	0	0	
34.77	16.68	5.23	5.61	1.45	0.25	0.93	0.08	0.50	0.36	0.07	8.76	0.00		0.00	0.00	1.04	
0	0	0	0	0	0	0	0		0	0	0	0		0	0	0	
34 77	16.68	5,23	5.61	1.45	0.25	0.93	0.08	oi.o	0.36	0.07	8.76	0.00		0.00	0.00	1.04	
0	0	0	0	0	0	0	0			0	0	0		0	0	0	
0.00	0.00 NA	0.00 NA	0.00 NA	0.00 NA	0.00 NA	0.00 NA	0.00 NA	0.00	0 00 NA	0.00 NA	0.00 NA	0.00 NA		0.00 NA	0.00 NA	0.00 NA	
N I	NA	NA	NA	NA	NA	NA	N	5	NA	NA	NA	NA		NA	NA	NA	
31705947	1520979	4773795	5115291	1325363	2313	848634	7106	-	332269	64906	798890					948321	

Details of the shareholders . and %):

Names	Holdings	%	
JV AND ASSOCIATES LLP	47.	1773795	5.23
V VAIDYANATHAN	32	41496	0.37

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

"The shareholding pattern includes 26750 Equity shares of Rs. 10/- each were allotted to employees under various ESOP Schemes on December 31, 2015. The same is dematted and the Company has obtained listing approval from NSE and BSE. Accordingly the said equity shares are listed and admitted to dealings on the Exchange from January 13, 2016."



Capital First Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

						Category
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	1 Custodian/DR Holder	6			Category & Name of shareholders
n			(11)			PAN
0	0	0	(III)			Nos. of shareholders
0		0	([V]			Nos. of No. of fully No. of shareholders paid up equity Partly shares held paid-u
0	0	0	3		equity shares held	No. of Partly paid-up
			(vi)		Receipts	No. of shares underlying Depository
0		0	(VII) = (IV)+(VI)			Total nos. shares helds
0	0.00	0.00	(VIII) As a % of (A+B+C2)		(calculated as per SCRR, 1957)	Shareholding Number of V as a % of total of securities no. of shares
0	0			Class eg: X	No of Vo	Number of securi
•	0	0		Class eg: Y Total X	No of Voting Rights	of Voting Ri
		0 0	(ix)	Total		ts held in
0	0.00	0.00			Total as a % of (A+B+C)	each class
			×		Total as a convertible % of securities (including Warrants)	No. of Shares Underlying Outstanding
0	0.00	0.00	(XI)= (VII)+(X) As a % of (A+B+C2)	capital)	convertible securities (as a percentage of diluted share	Shareholding Number of Voting Rights held in each class No. of Shares Shareholding, as Number of Locked in as a % of total of securities Underlying a % assuming tull shares no. of shares Outstanding conversion of
					No. (a)	Number o
0	0	0	(IIX)	neid(b)	As a % of total Shares	f Locked in
O NA	0.00 NA	0.00 NA	-		of No. (a)	Number of Shares pledged or otherwise encumbered
N A	N	N N	(IIIX)	neia(b)	As a % of total Shares	Shares otherwise d
			(VIX)		form	equity shares

Note:

(1) PAI would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

