

(I) (a) Statement showing Shareholding Pattern

Name of the Company: FUTURE CAPITAL HOLDINGS LIMITED		BSE- 532938 ; NSE- FCH ; Equity	
Scrip Code, Name of the scrip, class of security:			
As on date: 28.09.2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	3086420	100.0000	4.3488
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		709713240	



Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares			Shares pledged or otherwise encumbered	
					(III)	(IV)	(V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(I)	Promoter and Promoter Group								
(A)	Indian								
1	Individuals/Hindu Undivided Family	0	0	0	0.0000	0.0000	0	0.0000	
(a)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000	
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000	
(c)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000	
(d)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000	
(e)	Sub Total (A)(1)	0	0	0	0.0000	0.0000	0	0.0000	
2	Foreign								
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000	
(b)	Bodies Corporate	1	29005814	29005814	42.7279	42.7279	0	0.0000	
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000	
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000	
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000	
	Sub Total (A)(2)	1	29005814	29005814	42.7279	42.7279	0	0.0000	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	29005814	29005814	42.7279	42.7279	0	0.0000	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/UTI	7	262454	262454	0.3866	0.3866	0	0.0000	
(b)	Financial Institutions / Banks	7	364498	364498	0.5369	0.5369	0	0.0000	
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000	
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0	0.0000	
(e)	Insurance Companies	1	20628	20628	0.0304	0.0304	0	0.0000	
(f)	Foreign Institutional Investors	24	1906221	1906221	2.8080	2.8080	0	0.0000	
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	0	0.0000	
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000	
(i)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000	
	Foreign Financial Institutions	0	0	0	0.0000	0.0000	0	0.0000	
	Sub Total (B) (1)	39	2553801	2553801	3.7620	3.7620	0	0.0000	
2	Non-institutions								
(a)	Bodies Corporate	707	27205401	27205401	40.0758	40.0758	0	0.0000	
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	136748	4452734	4452514	6.5592	6.5592	0	0.0000	
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	71	3160422	3160422	4.6556	4.6556	0	0.0000	



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares			Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	As a percentage (IX) = (VIII)/(IV)*100	Number of shares (VIII)	
(I)	(II)	(III)	(IV)	(V)					
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0	0.0000
(d)	Any Other								
i	Non Resident Indians (Repat)	301	1031681	91681	1.5198	1.5198	0	0	0.0000
ii	Non Resident Indians (Non Repat)	112	7294	7294	0.0107	0.0107	0	0	0.0000
iii	Clearing Member	214	463886	463886	0.6833	0.6833	0	0	0.0000
iv	Trusts	12	3871	3871	0.0057	0.0057	0	0	0.0000
	Sub Total (B)(2)	138165	36325289	35385069	53.5101	53.5101	0	0	0.0000
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	138204	38879090	37938870	57.2721	57.2721	0	0	0.0000
	Total (A)+(B)	138205	67884904	66944684	100.0000	100.0000	0.0000	0.0000	0.0000
(C)	Shares held by custodians and against which Depository Receipts have been issued								
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0	0.0000
	Sub Total (C)	0	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	138205	67884904	66944684	100.0000	100.0000	0.0000	0.0000	0.0000



Sr.No	Notes
1	The above shareholding pattern includes 30,86,420 equity shares of Rs. 10/- each allotted on preferential basis on September 28, 2012 to Cloverdell Investment Ltd, Promoter of the Company. The Company is in the process of obtaining necessary listing and trading approvals from Stock Exchanges and therefore the aforesaid shares are not credited to demat account as on date.
2	30,86,420 Compulsorily Convertible Preference Shares and 30,86,420 Equity Shares allotted to Cloverdell Investments Ltd as on September 28, 2012, shall be locked in for a period of 3 years from the date of allotment i.e. September 28, 2012
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(iii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	CLOVERDELL INVESTMENT LTD	29005814	42.73	0	0.00	0.00	0	0	3086420	100	45.22
	TOTAL	29005814	42.73	0	0.0000	0.0000	0	0	3086420	100	45.22



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PANTALOON RETAIL (INDIA) LIMITED-	8860605	13.05	0.00	0.00	0.00	0.00	12.48
2	JV AND ASSOCIATES LLP	4773795	7.03	0.00	0.00	0.00	0.00	6.73
3	RAJASTHAN GLOBAL SECURITIES LIMITED	3893707	5.74	0.00	0.00	0.00	0.00	5.49
4	MONEY MATTERS SECURITIES PVT LTD-	2087339	3.07	0.00	0.00	0.00	0.00	2.94
5	My IDEA SERVICES LIMITED	1511860	2.23	0.00	0.00	0.00	0.00	2.13
6	GLOBE CAPITAL MARKET LIMITED	1005685	1.48	0.00	0.00	0.00	0.00	1.42
7	ALOK OBEROI	940000	1.38	0.00	0.00	0.00	0.00	1.32
	TOTAL	23072991	33.99	0.00	0.00	0.00	0.00	32.51



Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PANTALOON RETAIL (INDIA) LIMITED	8860605	13.05	0.00	0.00	0.00	0.00	12.48
2	JV AND ASSOCIATES LLP	4773795	7.03	0.00	0.00	0.00	0.00	6.73
3	V. VAIDYANATHAN	147904	0.22	0.00	0.00	0.00	0.00	0.21
4	RAJASTHAN GLOBAL SECURITIES LIMITED	3893707	5.74	0.00	0.00	0.00	0.00	5.49
	TOTAL	17676011	26.04	0.00	0.00	0.00	0.00	24.91



(I)(d) <u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of Locked in Shares*	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Cloverdeil Investments Ltd	3086420	4.55
TOTAL		3086420	4.55

***Note:**

30,86,420 Compulsorily Convertible Preference Shares, which have also been allotted along with 30,86,420 Equity Shares as on September 28, 2012, shall be locked in for a period of 3 years from the date of allotment i.e. September 28, 2012



(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL



Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL



(III)(a) Statement Showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Class X: Not Applicable
Class Y: Not Applicable
Class Z: Not Applicable

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Shareholding of Promoter and Promoter Group						
1	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Others(Specify)						
(e-i)	Promoter Group						
(e-ii)							
	Sub Total(A)(1)						
2	Foreign						
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Others(Specify)						
(d-i)							
(d-ii)							
	Sub Total(A)(2)						
	Total Shareholding of Promoter and Promoter Group						
(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
2	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals						
	i Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
(c-i)	Clearing Members						
(c-ii)	Non-Resident Indian - Repatriable						
(c-iii)	Non-Resident Indian - Non-Repatriable						
(c-iv)	Foreign Company						
(c-v)	Trust						
	Sub-Total (B)(2)						
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

